

MC Data Systems Private Limited
154-155, Somdutt Chamber II, 9,
Bhikaji Cama; Place New Delhi - 110066

Inswell IT Applications Private Limited
157, Somdutt Chamber-II, 9,
Bhikaji Cama; Place New Delhi 110066

October 17, 2018

SPA Capital Advisors Limited
25 C Block, Community Centre
Janak Puri, New Delhi – 110 058

**Sub: Delisting offer to the shareholders of Infinite Computer Solutions (India) Limited closed on
October 17, 2018**

We have examined the data of bids tendered in Delisting Offer received from the Registrar M/s. Bigshare Services Private Limited. At a price of **Rs. 480/-** (Rupees Four hundred and eighty only) we have received eligible bids of **64,86,068** Equity Shares which taken together with the existing promoter group shareholding exceeds 90% of paid up share Capital of the Company. A copy of the Registrar's communication is attached.

In terms of Regulation 15(1) of the Delisting Regulations, the final Offer Price (being the price at which the shareholding of the Promoter Group of the Company including Acquirers reaches 90% pursuant to the Equity shares tendered in the RBB Process) is **Rs 480/-** (Rupees Four hundred and eighty Only) per Equity Share.

We the Acquirers hereby accept the Offer Price of **Rs 480/-** (Rupees Four hundred and eighty only) per Equity Share as the Exit Price for the Delisting Offer which we undertake to pay, through funding the Infinite Computer Solutions (India) Limited Delisting Escrow Account established for that purpose, to the eligible shareholders.

Thanking You
Yours Faithfully,

For M C Data Systems Private Limited


Dinesh Kumar Bhardwaj
Director


Sunil Kumar Sharda
Director

For Inswell IT Applications Private Limited


Dinesh Kumar Bhardwaj
Director


Sunil Kumar Sharda
Director

